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BLACK OPAL CONSULTANTS LIMITED

CIN: U68100DL2020PLC369011

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")

Our Company was originally incorporated on September 01, 2020 as "Black Opal Consultants Private Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated September 06, 2020, bearing Corporate Identification Number U70109DL2020PTC369011 issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Board of Directors of our Company in their meeting held on February 10, 2025 and a Shareholder's resolution passed at the Extra-Ordinary General Meeting of our Company held on February 14, 2025 and consequently, the name of our Company was changed to 'Black Opal Consultants Limited' and a fresh certificate of incorporation dated April 07, 2025, was issued by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U68100DL2020PLC369011. For further details, please refer to the chapter titled "Our History and Certain Other Corporate Matters-Brief History of our Company" beginning on page 220 of the Red Herring Prospectus.

Registered Office: Shop No. 8, Ground Floor, C.S.C. AGCR Enclave, East Delhi, Delhi-110092, India;

Corporate Office: 11th Floor, Office No. 1101, Gulshan One 29, Sector 129, Noida, Gautam Buddha Nagar, Uttar Pradesh-201304, India.

Tel.: +91 9999560810; E-mail: investors@blackopalgrou.in; Website: www.blackopalgrou.in Contact Person: Ms. Anju, Company Secretary and Compliance Officer

NOTICE TO INVESTORS

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 22, 2026 AND PRICE BAND ADVERTISEMENT DATED SEPTEMBER 22, 2026 (THE "CORRIGENDUM")

THE PROMOTERS OF OUR COMPANY ARE MR. PRASOON CHAUHAN AND MR. SHEIKH ARFEEN AHMED

INITIAL PUBLIC OFFER OF UP TO 27,96,000* EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ [●] LAKHS ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO 22,38,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,58,000 EQUITY SHARES ("OFFERED SHARES") AGGREGATING TO ₹ [●] LAKHS, BY PRASOON CHAUHAN (PROMOTER SELLING SHAREHOLDER), THE ("OFFER FOR SALE"). THIS OFFER INCLUDES A RESERVATION OF 1,39,800* EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] %, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

*Subject to finalization of basis of allotment

This Corrigendum is in reference to the Red Herring Prospectus ("RHP") dated September 22, 2026 filed with Registrar of Companies (RoC), Delhi-I.

In this regard, potential Bidders should note the following modifications to the disclosures made in the Red Herring Prospectus:

The details of Number of Shares allocated to Qualified Institutional Buyers ("QIBs"), Non-Institutional Investors ("NIIIs") and Anchor Investors shall be modified as follows:

- a. The number of shares available for allocation to Qualified Institutional Buyers ("QIBs") shall be modified from 13,27,800 Equity Shares to 13,27,200 Equity Shares, as disclosed under the chapters titled "The Offer", "Capital Structure" and "Offer Structure" on page numbers 75, 99 and 319 respectively, of the Red Herring Prospectus.
- b. The number of shares available for allocation to Non-Institutional Investors ("NIIIs") shall be modified from 3,98,400 Equity Shares to 3,99,000 Equity Shares, as disclosed under the chapters titled "The Offer", "Capital Structure" and "Offer Structure" on page numbers 75, 99 and 319 respectively, of the Red Herring Prospectus; and two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs shall be modified from 2,65,200 Equity Shares to 2,65,800 Equity Shares, as disclosed under chapter titled "The Offer" on page number 75 of the Red Herring Prospectus.
- c. The number of shares available for allocation to Anchor Investors shall be modified from 7,96,800 Equity Shares to 7,96,200 Equity Shares, as disclosed under the chapter titled "The Offer" on page number 75 of the Red Herring Prospectus.

Further, this Corrigendum is also in reference to the price band advertisement dated September 22, 2026 which was published on September 23, 2026 ("Price Band Advertisement"), in all editions of Financial Express, an English national daily newspaper, all editions of Jansatta, a Hindi national daily newspaper and Hindi edition of Pratah Kiran, a regional daily newspaper (Hindi being the regional language of Delhi where our Registered Office is located), each with wide circulation, and subsequently submitted by our Company to the BSE Limited ("BSE") (the "Stock Exchange") in relation to the Offer.

In this regard, potential Bidders should note the following modifications to the disclosures in the Price Band Advertisement:

Under the heading "Comparison with Listed Peer" in the section "Basis for Offer Price", P/E Ratio of the Listed peer, namely, Homesfy Realty Limited, shall be read as "NA" instead of "48.63".

The information above modifies and updates the information in the RHP and Price Band Advertisement, as applicable. The RHP and Price Band Advertisement accordingly stands modified to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP and Price Band Advertisement. Please note that this Corrigendum does not reflect all the changes that have occurred between the date of filing of the RHP and publication of the Price Band Advertisement, as applicable, and the date hereof, and the relevant changes shall be reflected in the Prospectus to be filed with the RoC, the SEBI and the Stock Exchange. For further details, kindly refer RHP dated September 22, 2026 filed with RoC and Price Band Advertisement dated September 22, 2026 which was published on September 23, 2026.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 KHAMBATTA SECURITIES LIMITED 806, 8th Floor, Tower-B, World Trade Tower, Noida Sector-16, Uttar Pradesh-201301, India. Tel: +91-9953989693, 0120-4415469 E-mail: ipo@khambattasecurities.com Investor Grievance E-mail: mbcomplaints@khambattasecurities.com Website: www.khambattasecurities.com Contact Person: Mr. Chandan Mishra SEBI Registration No.: INM000011914	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153/ A, First Floor, Okhla Industrial Area, Phase - I, New Delhi - 110020, India Tel: 011-40450193-97 E-mail: ipo@skylinerta.com Investor Grievance E-mail: grievances@skylinerta.com Website: www.skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241	 Ms. Anju Company Secretary and Compliance Officer Shop No. 8, Ground Floor, C.S.C. AGCR Enclave, East Delhi, Delhi- 110092, India. Tel: +91 9999560810 E-mail: investors@blackopalgrou.in Website: www.blackopalgrou.in Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-offer related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all offer related queries and for redressal of complaints, investors may also write to the BRLM.

All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the same meaning as ascribed to them in the Red Herring Prospectus dated September 22, 2026.

For Black Opal Consultants Limited

Sd/-

Anju

Company Secretary and Compliance Officer

Place: Noida, Uttar Pradesh
Date: September 29, 2026

Disclaimer: Black Opal Consultants Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Red Herring Prospectus dated September 22, 2026 with the Registrar of Companies, Delhi I and thereafter with SEBI and the Stock Exchange. The Red Herring Prospectus is available on the website of the BSE at www.bseindia.com, and is available on the website of the Book Running Lead Manager at www.khambattasecurities.com, and website of our Company at www.blackopalgrou.in.

Investors should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the chapter titled "Risk Factors" beginning on page 28 of the Red Herring Prospectus, which has been filed with RoC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.